Compliance with Chapters 4, 5 and 6 of the UK Financial Conduct Authority's Disclosure and Transparency Rules

As part of the implementation of the Transparency Directive (2004/109/EC, as amended), the UK’s Financial Conduct Authority (“FCA”) has made Disclosure and Transparency Rules on periodic financial reporting (Chapter 4), major shareholding notifications (Chapter 5) and general information requirements (Chapter 6) for issuers of shares.

The Transparency Directive permits the FCA to exempt non-EEA issuers (where the FCA in its capacity as the UK Listing Authority is the competent authority) from certain requirements of the Transparency Directive, if the FCA considers the law of the non-EEA country to be equivalent. Although Switzerland is one such country where the FCA has deemed the relevant provisions of Swiss law to be equivalent, the FCA has confirmed to Coca-Cola HBC AG that it does not deem such provisions of Swiss law to be equivalent where the issuer is not listed on a stock exchange in Switzerland.

The obligations pursuant to Chapters 4, 5 and 6 of the Disclosure and Transparency Rules will therefore apply to Coca-Cola HBC AG. Chapter 5 of the Disclosure and Transparency Rules will also therefore apply to Coca-Cola HBC AG's shareholders so as to require them to comply with the major shareholding notifications required to be made under that Chapter of the Disclosure and Transparency Rules.